

# Meierhenry Sargent LLP

ATTORNEYS AT LAW

RECEIVED

DEC 06 2019

S.D. SEC. OF STATE

Mark V. Meierhenry, ret.  
Todd V. Meierhenry  
Clint Sargent  
Patrick J. Glover  
Raleigh Hansman  
Erin E. Willadsen

DEB MATHEWS, Advanced Certified Paralegal  
*deb@meierhenrylaw.com*

December 4, 2019

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Winner  
Tripp County, South Dakota  
\$3,500,000 Sales Tax Revenue Bonds, Series 2019

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,  
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104  
(tel) 605•336•3075 (fax) 605•336•2593  
[www.meierhenrylaw.com](http://www.meierhenrylaw.com)

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Winner.
2. Designation of issue: Sales Tax Revenue Bonds, Series 2019.
3. Date of issue: December 2, 2019
4. Purpose of issue: Providing funds to fund (i) the construction of a new addition to their existing jail, (ii) to renovate the existing jail, (iii) furnishing and equipping the same, and (iv) pay cost of issuance of the Bonds.
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$3,500,000.
7. Paying dates of principal and interest:  
See attached Schedule.
8. Amortization schedule:  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
See attached Schedule.

This is to certify that the above information pertaining to the Sales Tax Revenue Bonds is true and correct on this 2<sup>nd</sup> day of December 2019.

  
\_\_\_\_\_  
Its: Finance Officer

**\$3,500,000**

City of Winner, South Dakota  
Sales Taxes Revenue Bonds, Series 2019  
Final Pricing Numbers

## Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
12/02/2019	-	-	-	-
06/01/2020	-	-	48,704.16	48,704.16
12/01/2020	135,000.00	3.000%	48,976.25	183,976.25
06/01/2021	-	-	46,951.25	46,951.25
12/01/2021	135,000.00	3.000%	46,951.25	181,951.25
06/01/2022	-	-	44,926.25	44,926.25
12/01/2022	140,000.00	3.000%	44,926.25	184,926.25
06/01/2023	-	-	42,826.25	42,826.25
12/01/2023	145,000.00	3.000%	42,826.25	187,826.25
06/01/2024	-	-	40,651.25	40,651.25
12/01/2024	150,000.00	3.000%	40,651.25	190,651.25
06/01/2025	-	-	38,401.25	38,401.25
12/01/2025	155,000.00	3.000%	38,401.25	193,401.25
06/01/2026	-	-	36,076.25	36,076.25
12/01/2026	160,000.00	2.050%	36,076.25	196,076.25
06/01/2027	-	-	34,436.25	34,436.25
12/01/2027	160,000.00	2.200%	34,436.25	194,436.25
06/01/2028	-	-	32,676.25	32,676.25
12/01/2028	165,000.00	2.300%	32,676.25	197,676.25
06/01/2029	-	-	30,778.75	30,778.75
12/01/2029	170,000.00	2.400%	30,778.75	200,778.75
06/01/2030	-	-	28,738.75	28,738.75
12/01/2030	175,000.00	2.450%	28,738.75	203,738.75
06/01/2031	-	-	26,595.00	26,595.00
12/01/2031	180,000.00	2.600%	26,595.00	206,595.00
06/01/2032	-	-	24,255.00	24,255.00
12/01/2032	185,000.00	3.000%	24,255.00	209,255.00
06/01/2033	-	-	21,480.00	21,480.00
12/01/2033	190,000.00	3.000%	21,480.00	211,480.00
06/01/2034	-	-	18,630.00	18,630.00
12/01/2034	195,000.00	2.800%	18,630.00	213,630.00
06/01/2035	-	-	15,900.00	15,900.00
12/01/2035	200,000.00	3.000%	15,900.00	215,900.00
06/01/2036	-	-	12,900.00	12,900.00
12/01/2036	205,000.00	3.000%	12,900.00	217,900.00
06/01/2037	-	-	9,825.00	9,825.00
12/01/2037	210,000.00	3.000%	9,825.00	219,825.00
06/01/2038	-	-	6,675.00	6,675.00
12/01/2038	220,000.00	3.000%	6,675.00	226,675.00
06/01/2039	-	-	3,375.00	3,375.00
12/01/2039	225,000.00	3.000%	3,375.00	228,375.00
<b>Total</b>	<b>\$3,500,000.00</b>	-	<b>\$1,129,875.41</b>	<b>\$4,629,875.41</b>

### Yield Statistics

Bond Year Dollars	\$39,880.28
Average Life	11.394 Years
Average Coupon	2.8331684%
Net Interest Cost (NIC)	2.8271663%
True Interest Cost (TIC)	2.8163284%
Bond Yield for Arbitrage Purposes	2.6905398%
All Inclusive Cost (AIC)	2.8377403%

### IRS Form 8038

Net Interest Cost	2.7266513%
Weighted Average Maturity	11.327 Years

Winner Sales Tax Rev 11 6 | SINGLE PURPOSE | 11/6/2019 | 11:06 AM